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- **\$85 million PPM for sale of LLC interests**
- **confidential amount for investment in Uber's Series E valued at \$40 billion**
- **confidential amount for sale of LLC interests for JV with global retailer**
- **\$15 million PPM for sale of common stock in technology company**
- **\$1+ million PPM offering for manufacturer**

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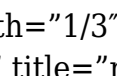
note offering by a public oil & gas company.

 We've counseled an issuer on an \$85 million equity offering for three feature films and Hollywood producers, including a producer of *Ali*.

 Our manufacturer clients create every-day household items, medical devices, musical equipment and virtual reality devices.

 why clients choose us

 high-profile experience

 reg D understanding

 responsiveness

We understand the importance of closing the offering and we'll work

with you to finalize it on economic

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